



THE OHIO STATE
UNIVERSITY

security delivery instructions

The Ohio State University Foundation 1480 West Lane Avenue, Columbus, OH 43221 (614) 292-2141 gifts@osu.edu

The Ohio State University Foundation
Morgan Stanley Smith Barney
41 S. High Street, Suite 2700
Columbus, OH 43215
Attn: Elizabeth Pechiney
614-229-4983

Tax ID 31-1145986

Delivery Instructions:

DTC: Morgan Stanley Smith Barney
DTC #0015
FBO: The Ohio State University Foundation
Acct: 362-077946

*In order for the donor to receive proper recognition credit, please fax (614) 247-6614 or email gifts@osu.edu the following information:
Donor name, security name, number of shares and the transfer date.

Note

1) In accordance with IRS regulations, a gift to the University of a DTC'd security or properly endorsed **stock certificate** (or stock certificate and stock power) is completed on the date of mailing or delivery to the Foundation or the Foundation's agent. This date will be used to internally establish the value of the gift.

Donors should consult their tax advisor about the deductibility of their gift.