

Buckeye Stock-Picking: Peabody Energy, America Movil

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In "[How Ohio State Fund Invests Its \\$24 Million](#)," *TheStreet.com* contributor Jonas Elmerraji looked at how Ohio State University's Student Investment Management (SIM) program approaches stock selection.

Where Are They Now?

On January 25, the following were the five best-performing stock holdings in Ohio State's multi-million dollar student-run portfolio, along with how the stocks have performed since then.

1. **America Movil** AMX: Up over 3%, recently trading in the \$56-\$57 range.
2. **Hewlett-Packard** HPQ: Up around 12%, *until today* (see "[EDS Deal Is Deja Vu for H-P Investors](#)").
3. **Teva Pharmaceutical** TEVA: Up over 1%, recently trading in the \$44-\$45 range.
4. **Berkshire Hathaway** BRK.A: Down over 10%, recently trading around \$124,000.
5. **Peabody Energy** BTU: Up over 27%, recently trading in the \$70-72 range.

SIM's Five Best-Performing Holdings -- Today

Short-term market fluctuations aside, three of the SIM students' previous top five positions make can be found in their current top five. According to SIM's Matt Falk, here is a snapshot of the group's current best-performing stocks (since their initial purchase).

1. Peabody: Up almost 100%.
2. America Movil: Up over 64%. (This stock is also owned by [the University of North Carolina's Applied Investment Management program](#).)
3. **Apple** AAPL: Up over 49%.
4. Teva: Up over 36%.
5. **SanDisk** SNDK: Up over 31%.

Stay tuned for Elmerraji's breakdown of Falk and company's upcoming quarterly trades.